



Subject **Belgrade Stock Exchange has admitted Serbian subsidiary Fintel Energija A.D.'s common shares to trading on the regulated market, segment Prime listing.**

Pollenza, October 31, 2018

Fintel Energia Group S.p.A. announces that today Belgrade Stock Exchange published the Notice for the admission of Serbian subsidiary Fintel Energija A.D.'s common shares ("Fintel Energija" or the "Company") to trading on the regulated market, segment Prime Listing, organized and managed by Belgrade Stock Exchange ("Prime Listing").

Final price of shares offered has been set in RSD 500 per common share.

Total proceeds of the IPO amounts to RSD 755.253.000, equal to about Euro 6,4 million. After the placement, market investors will hold of about 5,70% of the share capital of the Company while Fintel Energia Group S.p.A. will hold the remaining 94,30%.

The common shares will start trading on the middle of November 2018.

At the date of initial trading of the shares on the Prime Listing, share capital of the Company will be equal to RSD 4.056.107, consisting of 26.510.506 common shares.

Fintel Energija was assisted by M&V Investments A.D., as Global Coordinator and CMS Belgrade as legal Advisor. The independent auditor is PricewaterhouseCoopers Doo.

For further information, please see the Admission Document published on the web site www.fintelennergija.rs, section *investor relations*.

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